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If you are in any doubt as to any aspect of this supplemental circular or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers.

If you have sold or transferred all your shares in **C-Link Squared Limited**, you should at once hand this supplemental circular and the accompanying second form of proxy to the purchaser or transferee or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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C-LINK SQUARED LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1463)

**SUPPLEMENTAL CIRCULAR
IN RELATION TO THE RE-ELECTION OF A DIRECTOR
AT THE ANNUAL GENERAL MEETING
AND
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

This supplemental circular should be read together with the circular of the Company dated 30 April 2021 (the “**Circular**”) and the notice convening an annual general meeting of the Company (the “**Original Notice**”) to be held at 20/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong on Monday, 28 June 2021 at 10:00 a.m. (the “**2021 AGM**”). A supplemental notice of the 2021 AGM is set out on pages 6 and 7 of this supplemental circular.

A second proxy form (the “**Second Proxy Form**”) is also enclosed with this supplemental circular. Whether or not you are able to attend the 2021 AGM, you are requested to complete the Second Proxy Form in accordance with the instructions printed thereon and return the same to the Company’s Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, located at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding the 2021 AGM or any adjourned meeting thereof. Completion and return of the Second Proxy Form will not preclude you from subsequently attending and voting in person at the 2021 AGM or any adjournment thereof if you so wish.

References to dates and time in this supplemental circular are to Hong Kong dates and time.

This supplemental circular is prepared in both English and Chinese. In the event of any inconsistency, the English version of this supplemental circular shall prevail over the Chinese version.

10 June 2021

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LETTER FROM THE BOARD

C-LINK SQUARED LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1463)

Executive Directors:

Mr. Ling Sheng Hwang

(Chairman of the Board and Chief Executive Officer)

Mr. Ling Sheng Chung

Non-executive Director:

Mr. Ling Sheng Shyan

Independent non-executive Directors:

Ms. Eugenia Yang

Mr. Lee Yan Kit

Mr. Wong Son Heng

Dr. Zeng Jianhua

Registered office:

Windward 3, Regatta Office Park

PO Box 1350

Grand Cayman KY1-1108

Cayman Islands

Principal place of business

in Hong Kong:

Room 1901, 19/F, Lee Garden One

33 Hysan Avenue

Causeway Bay

Hong Kong

10 June 2021

To the Shareholders

Dear Sir or Madam,

**SUPPLEMENTAL CIRCULAR
IN RELATION TO THE RE-ELECTION OF A DIRECTOR
AT THE ANNUAL GENERAL MEETING
AND
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

INTRODUCTION

This supplemental circular should be read together with the Circular which contains, *inter alia*, the Original Notice. Unless otherwise defined, capitalised terms used in this supplemental circular shall have the same meanings as those defined in the Circular.

The purpose of this supplemental circular is to provide you with further information relating to the resolution to approve the re-election of an additional Director who was appointed after the Latest Practicable Date and accordingly will retire at the 2021 AGM pursuant to the Articles of Association, and to give you a supplemental notice of the 2021 AGM and the Second Proxy Form.

LETTER FROM THE BOARD

RE-ELECTION OF ADDITIONAL RETIRING DIRECTOR

Subsequent to the Latest Practicable Date and as disclosed in the announcement of the Company dated 7 June 2021 in relation to, the appointment of an independent non-executive Director, Dr. Zeng Jianhua (“**Dr. Zeng**”) was appointed as an independent non-executive Director with effect from 7 June 2021. According to article 111 of the Articles of Association, any Director appointed by the Board to fill a casual vacancy shall hold office only until the next general meeting of the Company and shall then be eligible for re-election at that meeting. Accordingly, Dr. Zeng shall retire from office as a Director at the 2021 AGM and he, being eligible, offers himself for re-election. Dr. Zeng will be subject to retirement by rotation and re-election at the annual general meeting of the Company at least once every three years. The biographical details of Dr. Zeng are set out below:

Dr. Zeng Jianhua, aged 37, has over nine years of experience in the biomedical and health industry. In June 2011, Dr. Zeng founded Wuhan HuaTai Biotechnology Company Limited* (武漢華肽生物科技有限公司) (“**Wuhan Biotechnology**”), a company primarily engaged in the development of anti-aging technologies and products and sale of cosmetics, and has been serving as the chairman of Wuhan Biotechnology since then. He took part in the invention of certain patents including methods of protein purification and hair care products for prevention of white hair. Dr. Zeng has also been the chairman of Jiaying JiuTai Biotechnology Company Limited* (嘉興玖肽生物技術有限公司), a company primarily engaged in the development of biomedical engineering technologies, since December 2018. Since May 2015, he has served as the executive chairman of Youth’s Innovation and Entrepreneurship Alliance of Communist Youth League in Hubei Province* (湖北青年創新創業者聯盟), the PRC.

In June 2008, Dr. Zeng received a Bachelor’s degree in biomedical engineering from Huazhong University of Science and Technology in the PRC. In June 2012, he received a Doctor of Medicine in pharmacology from the Huazhong University of Science and Technology in the PRC.

Dr. Zeng does not hold any other position within the Group and has not held any directorship in any other public listed company in the past three years. Dr. Zeng has entered into a letter of appointment with the Company for a fixed term of three years commencing on 7 June 2021 and is subject to retirement by rotation and re-election in accordance with the Listing Rules and the Articles of Association. Dr. Zeng is presently entitled to receive a director’s fee of HK\$200,000 per annum. His emolument has been reviewed by the Remuneration Committee and determined by the Board by reference to his responsibilities and duties within the Company and the prevailing market conditions.

LETTER FROM THE BOARD

As at 7 June 2021, being the latest practicable date prior to the printing of this supplemental circular, Dr. Zeng does not have any interest in any shares or underlying shares or debentures of the Company pursuant to Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), nor has any relationship with any directors, senior management, substantial shareholders or controlling shareholders of the Company. Dr. Zeng has confirmed that he met the independence criteria as set out in Rule 3.13 of the Listing Rules. Save as disclosed above, there is no other information which is disclosable pursuant to any of the requirements under Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules, and there are no other matters relating to the appointment of Dr. Zeng that need to be brought to the attention of the Shareholders.

SUPPLEMENTAL NOTICE OF 2021 AGM AND SECOND PROXY FORM

Since the Original Notice and the proxy form (the “**First Proxy Form**”) sent together with the Circular do not contain the proposed resolution in relation to the re-election of Dr. Zeng as a Director as set out in this supplemental circular, a supplemental notice of the 2021 AGM is set out on pages 6 and 7 of this supplemental circular and the Second Proxy Form is enclosed with this supplemental circular to include such proposed resolution.

Whether or not you are able to attend the 2021 AGM, you are requested to complete the Second Proxy Form in accordance with the instructions printed thereon and return the same to the Company’s branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited (the “**Share Registrar**”), located at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding the 2021 AGM or any adjourned meeting thereof (the “**Closing Time**”). Completion and return of the Second Proxy Form will not preclude you from subsequently attending and voting in person at the 2021 AGM or any adjournment thereof if you so wish.

A Shareholder who has not yet lodged the First Proxy Form with the Share Registrar is requested to lodge the Second Proxy Form if he/she wishes to appoint proxy(ies) to attend the 2021 AGM on his/her behalf. In this case, the First Proxy Form should not be lodged with the Share Registrar.

LETTER FROM THE BOARD

A Shareholder who has already lodged the First Proxy Form with the Share Registrar should note that:

- (i) subject to (iii) below, if no Second Proxy Form is lodged with the Share Registrar, the First Proxy Form will be treated as a valid proxy form lodged by him/her if correctly completed. The proxy so appointed by the Shareholder shall be required to vote in such manner as he/she may be directed under the First Proxy Form and, in respect of the resolution for the proposed re-election of Dr. Zeng as a Director as set out in the supplemental notice of the 2021 AGM and the Second Proxy Form, the proxy will be entitled to vote at his/her discretion or to abstain from voting on such resolution.
- (ii) if the Second Proxy Form is lodged with the Share Registrar before the Closing Time, the Second Proxy Form will revoke and supersede the First Proxy Form previously lodged by him/her. The Second Proxy Form will be treated as a valid form of proxy lodged by the Shareholder if correctly completed.
- (iii) if the Second Proxy Form is lodged with the Share Registrar after the Closing Time, the Second Proxy Form will be invalid. However, it will revoke the First Proxy Form previously lodged by the Shareholder, and any vote that may be cast by the purported proxy (whether appointed under the First Proxy Form or the Second Proxy Form) will not be counted in any poll which will be taken on the proposed resolutions. Accordingly, the Shareholders are advised not to lodge the Second Proxy Form after the Closing Time. If the Shareholders wish to vote at the 2021 AGM, they will have to attend in person and vote at the 2021 AGM themselves.

VOTING BY POLL

Pursuant to Rule 13.39(4) of the Listing Rules and Article 72 of the Articles of Association, any vote of the Shareholders at a general meeting must be taken by poll except where the chairman of the 2021 AGM decides, in good faith, to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. Therefore, all resolutions proposed at the 2021 AGM will be voted by poll and the Company will announce the results of the poll in the manner prescribed under Rule 13.39(5) of the Listing Rules.

LETTER FROM THE BOARD

On a poll, every Shareholder present in person or by proxy or, in the case of a Shareholder being a corporation, by its duly authorised representative, shall have one vote for every fully paid Share of which he/she/it is the holder. A Shareholder entitled to more than one vote needs not use all his/her/its votes or cast all such votes in the same way.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, no Shareholder is required to abstain from voting on the resolutions to be proposed at the 2021 AGM.

RECOMMENDATION

In addition to the recommendation contained in the Circular, the Directors believe that the proposed re-election of Dr. Zeng as a Director as set out in this supplemental circular is in the best interests of the Company and the Shareholders as a whole and recommend you voting in favour of all resolutions to be proposed at the 2021 AGM.

Shareholders are advised to read this supplemental circular together with the Circular for information relating to the voting arrangement.

* *For identification purposes only*

Yours faithfully,
By order of the Board
C-Link Squared Limited
Ling Sheng Hwang
Chairman of the Board and executive Director

SUPPLEMENTAL NOTICE OF 2021 AGM

C-LINK SQUARED LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1463)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of annual general meeting (the “**Original Notice**”) of C-Link Squared Limited (the “**Company**”) dated 30 April 2021, by which the Company convenes an annual general meeting to be held at 20/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong on Monday, 28 June 2021 at 10:00 a.m. (the “**2021 AGM**”), and this supplemental notice shall be read together with the Original Notice.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the 2021 AGM will be held as originally scheduled. In addition to the resolutions set out in the Original Notice, the 2021 AGM will be held to consider and, if thought fit, pass the following resolution:

ORDINARY RESOLUTION

8. “To re-elect Dr. Zeng Jianhua as an independent non-executive Director.”

By order of the board of
C-Link Squared Limited
Ling Sheng Hwang

Chairman of the Board and executive Director

Hong Kong, 10 June 2021

SUPPLEMENTAL NOTICE OF 2021 AGM

Registered office:

Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Principal place of business in Hong Kong:

Room 1901, 19/F, Lee Garden One
33 Hysan Avenue
Causeway Bay
Hong Kong

As at the date of this Supplemental Notice, the Directors are:

Executive Directors:

Mr. Ling Sheng Hwang (*Chairman of the Board and Chief Executive Officer*)
Mr. Ling Sheng Chung

Non-executive Director:

Mr. Ling Sheng Shyan

Independent non-executive Directors:

Ms. Eugenia Yang
Mr. Lee Yan Kit
Mr. Wong Son Heng
Dr. Zeng Jianhua

Notes:

1. A second proxy form (the “**Second Proxy Form**”) containing the ordinary resolution numbered 8 is enclosed with the supplemental circular of the Company dated 10 June 2021 (the “**Supplemental Circular**”). Please refer to the section headed “Supplemental Notice of 2021 AGM and Second Proxy Form” on pages 3 to 4 of the Supplemental Circular for arrangements on the completion and submission of the Second Proxy Form.
2. Please refer to the Original Notice for details of the other ordinary resolutions to be considered at the 2021 AGM, closure of the register of members of the Company and eligibility for attending the 2021 AGM, proxy and other relevant matters.